
Transport, Roads and Traffic

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1 Introduction

More than half a century has passed since the start of full-scale efforts to build up Japan's road network. As construction and maintenance requirements have evolved, the national road network has come to play a major role as a foundation supporting the social and economic activities of the country.

Currently, Japan is facing up to a number of serious and unprecedented issues, including actual population decline, a severely aging society, tight financial restrictions, increasingly severe international competition, and global environmental problems. Unparalleled natural disasters such as the Great East Japan Earthquake have also brought to the surface fragilities in Japan's national infrastructure that must be addressed.

Japan carried out a period of concentrated road construction during its years of high economic growth. Roads and road infrastructure, especially bridges, that were built during this time are aging rapidly and are likely to require more repair and renewal work. Measures to extend the lifetime of Japan's road stock are being implemented to address this issue, but actions by municipalities (i.e., cities, towns, and villages) that hold a large portion of Japan's road stock have been delayed for engineering or financial reasons.

With this background, this article describes the situation and trends of Japan's roads, road traffic, and transportation.

2 Roads

2.1. Road statistics

Table 1 summarizes the current statistics for roads in Japan ⁽¹⁾. As of April 1, 2011, Japan had a total of 1,204,743.5 km of general public roads. This does not include the 7,920.2 km of national expressways. Fig. 1 lists the types, total real lengths, and proportions of each road category. Compared to national expressways, which

account for less than 1% of the total length of roads in Japan, municipal roads account for 84.1% of the total length, a large majority.

2.2. Outline of the road-related budget

Table 2 shows an overview of the road related budget in 2013 ⁽²⁾. The overall policy for implementing the road budget emphasizes the rapid restoration of roads in areas affected by the Great East Japan Earthquake and the building of roads to support restoration efforts, the promotion of road construction for core logistics networks and the like that are critical to strengthening Japan's foundation for growth, as well as the promotion of work to help improve the safety of local societies on school routes and the like.

Comparing individual items on a year-to-year basis, the operation and maintenance item under the directly supervised budget increased by 1.17 times from the previous year. This reflects the emphasis being placed on thorough and general safety inspections as well as measures to counter the aging of Japan's road infrastructure to protect the lives and livelihood of the public.

The snow removal item was added to the subsidized programs (9.8 billion yen). As a related effect, the cost of subsidized programs increased by 1.19 times from the previous year. Grants for snow removal had been established as a temporary item but were reinstated for this budget due to strong requests from local authorities

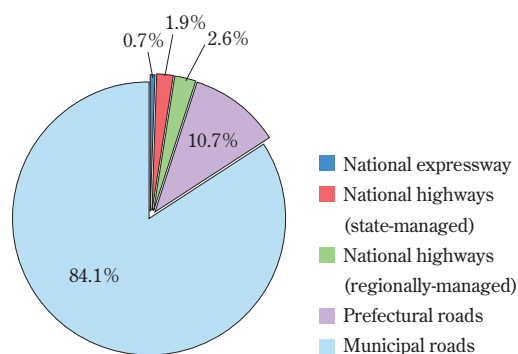


Fig. 1 Proportions of road types by length.

Table 1 Road types and statuses.

(As of April 1, 2011)

Category	Total real length (km)	Maintained roads		Improved roads		Paved roads				Roads with at least four lanes		Roads with pavements		Average overall width of road (m)	Average width of roadway (m)
		Maintenance rate (%)	Length of maintained roads (km)	Improvement ratio (%)	Length of improved roads (km)	Paved ratio (%)	Length of paved roads (km)	Including simple paving		Ratio (%)	Length (km)	Ratio (%)	Length (km)		
								Paved ratio (%)	Length of paved roads (km)						
National highways (State-managed)	23 205.3	61.9	14 372.3	100.0	23 201.7	98.7	22 909.6	100.0	23 205.3	24.6	5 705.0	68.1	15 804.1	15.9	9.6
(Regionally-managed)	31 909.1	69.0	22 027.3	86.1	27 461.7	86.4	27 578.5	99.0	31 579.9	6.0	1 902.9	54.3	17 311.6	11.2	6.9
National highway total	55 114.4	66.0	36 399.6	91.9	50 663.4	91.6	50 488.1	99.4	54 785.3	13.8	7 607.8	60.1	33 115.7	13.2	8.0
Main regional roads	57 900.8	63.3	36 676.1	77.7	44 965.7	73.1	42 340.9	98.1	56 789.1	6.2	3 598.8	45.7	26 481.3	10.7	6.7
General prefectural roads	71 442.1	54.2	38 695.4	61.4	43 877.2	54.7	39 043.4	95.3	68 105.6	3.0	2 118.6	32.1	22 927.4	8.8	5.7
Prefectural road total	129 343.0	58.3	75 372.0	68.7	88 842.9	62.9	81 384.3	96.6	124 894.7	4.4	5 717.4	38.2	49 408.7	9.7	6.1
National and prefectural road total	184 457.4	60.6	111 771.6	75.6	139 506.3	71.5	131 872.4	97.4	179 679.9	7.2	13 325.3	44.7	82 524.4	10.7	6.7
Municipal roads	1 020 286.1	57.1	583 055.4	57.1	583 055.4	18.6	189 388.4	77.5	790 493.0	0.5	5 312.9	8.7	88 420.2	5.2	3.8
Total	1 204 743.5	57.7	694 827.0	60.0	722 561.7	26.7	321 260.8	80.5	970 172.9	1.5	18 638.2	14.2	170 944.6	6.1	4.3

Notes: 1. Excluding national expressways.

2. The maintenance rate and length of maintained roads are estimated figures based on the 2010 Road Traffic Census.

3. For municipal roads, the maintenance rate and length of maintained roads are the improvement ratio and length of improved roads.

4. For the improvement ratio and length of improved roads, prefectural roads and above have a minimum roadway width of 5.5 m.

5. The paved road section includes the figure for roads both including (right column) and excluding (left column) those with a simple paved surface.

6. A road with at least four lanes must be improved and have a roadway width of at least 13.0 km.

7. Due to the effects of the Great East Japan Earthquake, the data for some municipal roads is from April 4, 2010.

Table 2 2013 road-related budget.

(Unit: 100 million yen)

	2013 figure (A)	Budget of previous year (B)	Rate of difference (A/B)
Items under direct supervision	12 029	11 851	1.02
Reconstruction, etc.	8 437	8 550	0.99
Operation and maintenance	2 515	2 158	1.17
Service expenses	1 078	1 143	0.94
Subsidized programs	614	516	1.19
Regional high-grade roads, etc.	464	450	1.03
Snow removal	98	—	Increased from zero
Government bond redemptions (excluding regional high-grade roads), amount of difference in grants, etc.	52	66	0.79
Toll road items, etc.	683	885	0.77
Total	13 327	13 251	1.01

*Other items include the Social Capital Improvement Grant program (national expenditure: 903.1 billion yen), disaster prevention and safety grants (national expenditure: 1,046.0 billion yen), and the like. These can be allotted to road maintenance by local request.

* Additionally, national expenditure for recovery and restoration work after the Great East Japan Earthquake was 138.4 billion yen. The Social Capital Improvement Grant program is also used for this recovery and restoration work and can be allotted to road maintenance by local request.

Notes: 1. Further items include administrative costs (national expenditure: 0.9 billion yen)

2. Individual figures are rounded up and do not match exactly to the totals given.

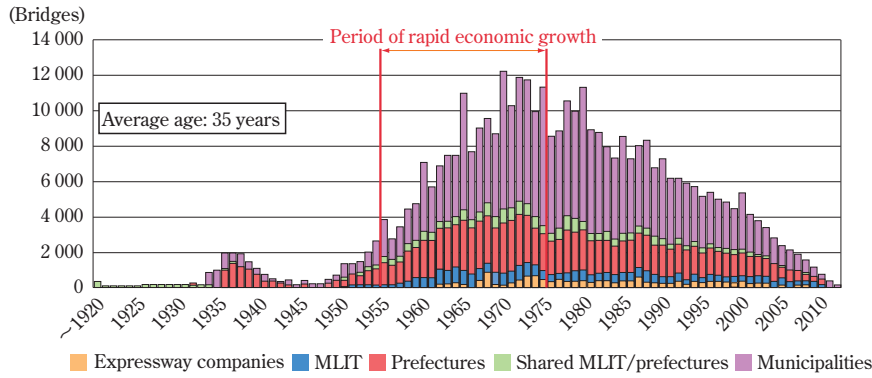
for national government support in clearing large falls of snow.

2.3. Status of road infrastructure ⁽³⁾

Fig. 2 shows the trends for the year of road bridge

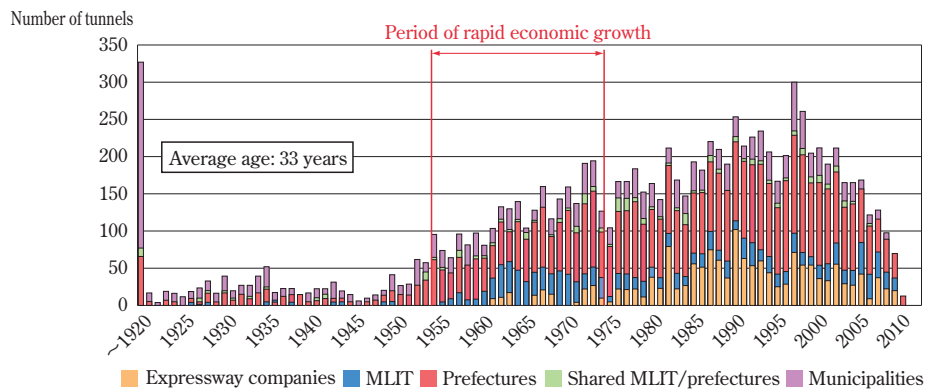
construction and Fig. 3 shows the breakdown of jurisdiction for these bridges. Japan has approximately 700,000 road bridges with a length of 2 meters or more.

The bridge construction peak occurred during Japan's



Note: In addition, there are about 301,000 older bridges and the like with no recorded construction date.

Fig. 2 Number of bridges per year of construction.



Notes: In addition, there are about 250 older tunnels and the like with no recorded construction date.
* No data for 2011 to 2012

Fig. 4 Number of tunnels per year of construction.

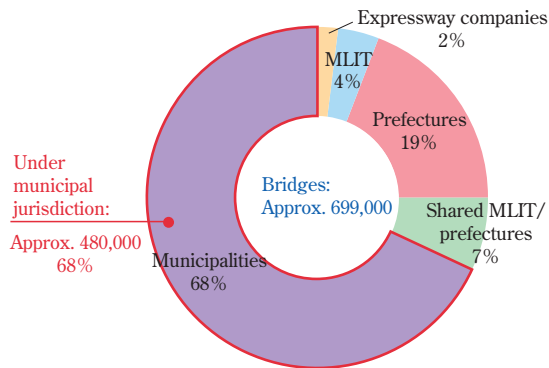


Fig. 3 Number of bridges per jurisdiction.

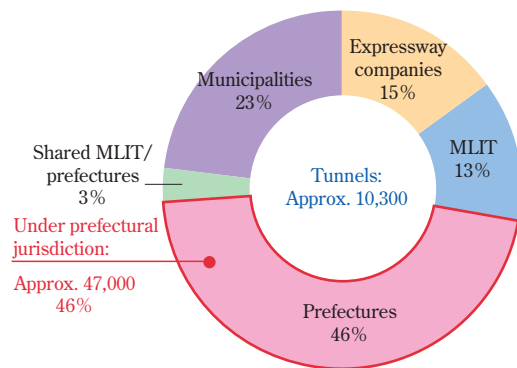


Fig. 5 Number of tunnels per jurisdiction.

period of rapid economic growth. Consequently, the average age of bridges in Japan is 35 years. According to Fig. 3, approximately 70% of bridges are under municipal jurisdiction. Roughly 20% of bridges are more than 50 years old, a figure that is predicted to increase to roughly 40% in ten years time and roughly 70% in 20 years time.

Fig. 4 shows the trends for the year of road tunnel construction and Fig. 5 shows the breakdown of these tunnel. Japan has more than 10,000 tunnels, most of which were built after Japan's period of rapid economic growth. The average age of tunnels in Japan is 33 years and approximately 50% are under prefectural jurisdiction.

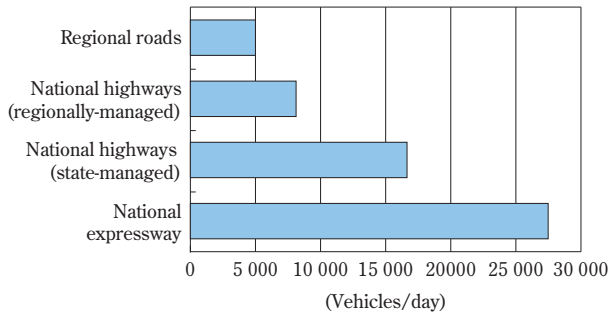


Fig. 6 Average traffic volumes.

These figures show that prefectures and municipalities are responsible for the vast majority of road infrastructure. The proportion of structures that are still in use more than 50 years after construction is rapidly increasing and the whole of Japan's infrastructure is aging. Regardless of jurisdiction, each type of structure must be maintained appropriately, and repair and renewal work carried out as required to ensure that road traffic can use Japan's road network safely and smoothly. The required organizations and standards must be established to ensure that this occurs.

3 Traffic

3.1. Traffic volumes and commercial vehicle ratios⁽⁴⁾

The Japanese government carries out a regular road traffic census roughly every five years to identify the state of traffic on the nation's roads. The results of the census are reflected in future road planning and so on. Average traffic volumes for each road type can be compared using the results of the most recent census in 2010. As shown in Fig. 6, national expressways carried the highest volume of traffic, followed by state-managed national highways, regionally-managed national highways, and regional roads. The roads examined in the road traffic census include trunk roads and other types of roads with high traffic volumes. Roads with fundamentally low traffic volumes are not covered in the census. Therefore, the values shown in Fig. 6 are simply averages for the roads covered in the census, not averages for all roads. Fig. 7 compares the commercial vehicle ratios of traffic on each road based on the same road traffic census. The trends are virtually the same as the overall average traffic volumes, and higher ratios of commercial vehicles drive on high-grade trunk roads and similarly high-standard roads.

These results show that high-grade roads such as national expressways and state-managed national highways

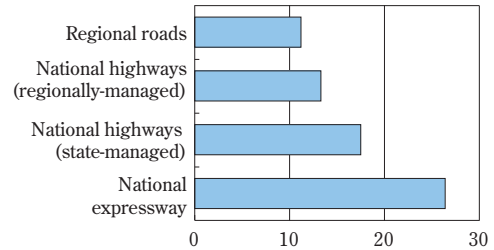


Fig. 7 Commercial vehicle ratios (%).

have high average traffic volumes and high commercial vehicle ratios, despite only making up an extremely small proportion of the total length of Japan's roads. Consequently, these roads play an extremely major role in logistics and other industrial activities.

3.2. Effect of opening of Shin-Tomei Expressway⁽⁵⁾

Various organizations analyze the effects of building new roads from various standpoints. One example is the analysis of traffic states before and after the opening of a 162 km section of the Shin-Tomei Expressway in Shizuoka Prefecture from Gotemba Junction (JCT) to Mikkabi JCT. The results were announced by the Chubu Regional Bureau of the Japanese Ministry of Land, Infrastructure, Transport and Tourism (MLIT) and are summarized below.

3.2.1. Commercial vehicle ratios

Fig. 8 compares the commercial vehicle ratios on roads around the Abe River in Shizuoka Prefecture before and after the opening of the Shin-Tomei Expressway. The graphs show a reduction in traffic volume on other routes after the expressway opened. In particular, the smaller commercial vehicle ratio on ordinary roads should have a positive impact on the roadside environment in those areas by reducing noise, vibration, and the like.

3.2.2. Improvement in journey time accuracy

Fig. 9 shows an analysis and commentary of journey time dispersion data for the Tomei Expressway after the opening of the Shin-Tomei Expressway. This data shows that, before the opening of the expressway, the width of the dispersion between the minimum and maximum journey times from Gotemba JCT to Mikkabi JCT on the Tomei Expressway was 23 minutes (minimum journey time: 101 minutes, maximum journey time: 124 minutes). This was reduced to 12 minutes (minimum journey time: 100 minutes, maximum journey time: 112 minutes) after the opening of the new expressway. In other words, opening the Shin-Tomei Expressway both reduced the

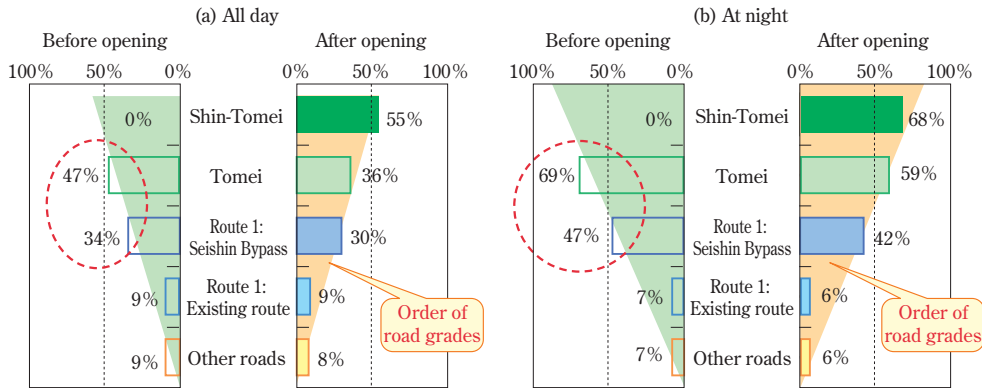


Fig. 8 Changes in commercial vehicle ratios (around Abe River).

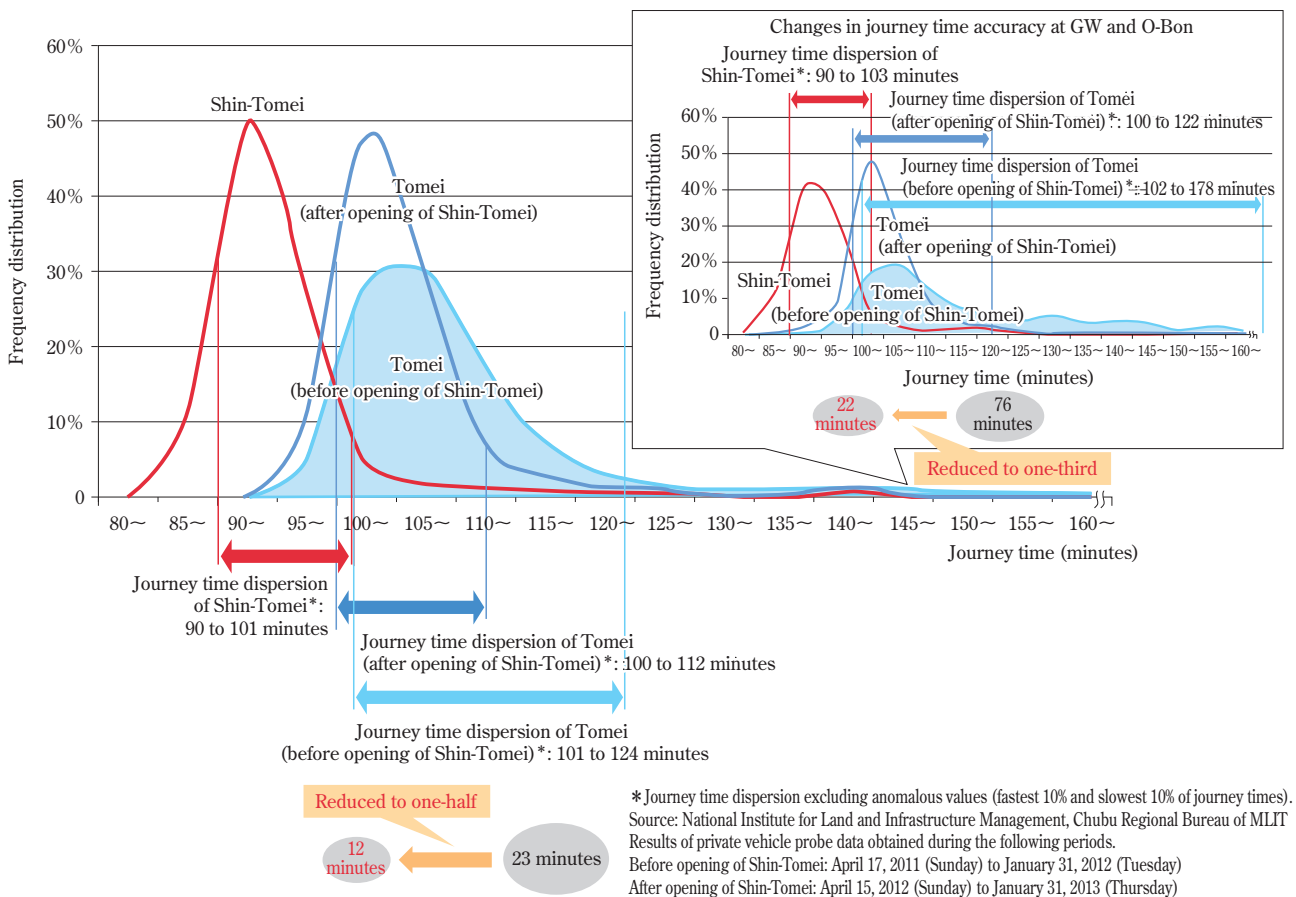


Fig. 9 Changes in journey time dispersion.

journey time and halved the journey time dispersion of the Tomei Expressway, which runs on a parallel route. This improves the journey time accuracy of the Tomei Expressway. It should be noted that this analysis discarded the top and bottom 10% of data as anomalous values.

The same analysis was performed for data obtained during peak periods of congestion at Golden Week (GW),

a series of national holidays that falls at the end of April and early May, and O-Bon, a nationwide holiday period commonly lasting a week in August. The journey dispersion time was reduced from 76 to 22 minutes. This analysis quantitatively verified that opening a new road alleviates congestion on parallel routes and increases average travel speeds, while also improving journey time accuracy by reducing the journey time dispersion.

In the near future, it should be possible to perform this kind of detailed road traffic journey time accuracy analysis throughout the whole year as vehicle navigation systems with communication functions become more widespread, enabling the measurement of travel speed and other data in all time periods.

4 Transport

4.1. Net National Freight Circulation Survey ⁽⁶⁾

4.1.1. Outline of Survey

MLIT carries out the Net National Freight Circulation Survey to obtain statistics on freight transportation throughout Japan. The aim of this survey is to obtain data about the movement of freight from the standpoint of shippers to identify the net circulation of goods from the point of shipment to the point of delivery via any points of re-loading. The survey has been carried out once every five years from 1970. Two types of surveys are carried out; the Yearly Survey and the Three-Day Survey. The 2010 Yearly Survey was performed from April 2009 to March 2010 to obtain an outline of freight shipments in that period. The 2010 Three-Day Survey was carried out over three days in October 2010 to identify detailed information about the circulation of particular shipments. Consequently, the 2010 Yearly Survey provides an image of Japan's logistics immediately before the Great East Japan Earthquake.

The survey targets the major freight-moving businesses: mining, manufacturing, wholesaling, and warehousing. It extracts data from around 11% of approximately 610,000 businesses. In addition to surveying individual companies, MLIT also asks for the cooperation of industry groups, truck cooperatives, the headquarters of major transport companies, and the like.

4.1.2. Annual trends

The total volume of freight transported within Japan during the survey was approximately 2.59 billion tons, representing a daily circulation of approximately 7.1 million tons.

Fig. 10 compares this net freight circulation volume with past results. The peak freight shipment volume was 3.61 billion tons in 1990. The results for 2010 indicate a 28.3% drop over the preceding 20 years, and a 15.4% drop compared to the previous survey in 2005.

4.1.3. Trends for representative transportation means

The representative transportation means refers to the

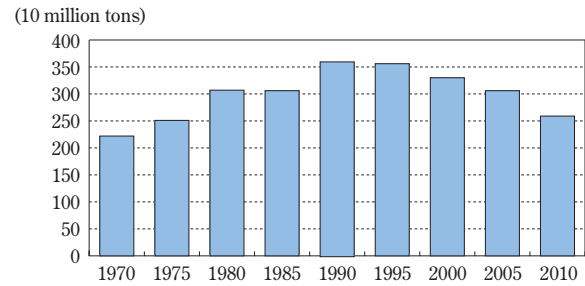


Fig. 10 Freight volume trends.

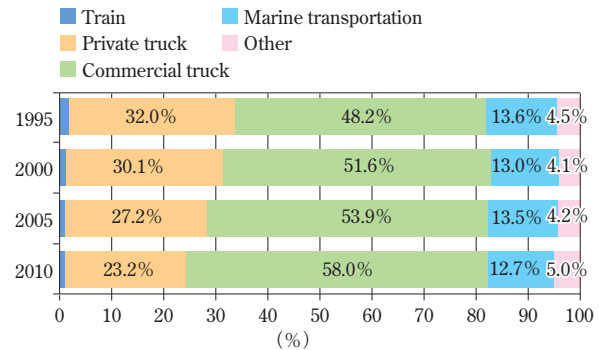


Fig. 11 Trends for share of representative transportation means (Yearly Survey, weight).

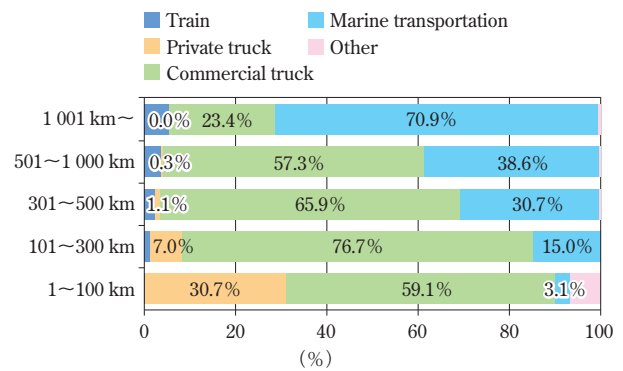


Fig. 12 Trends for share of transportation means per distance (Three-Day Survey, weight).

mode of transport used for the longest distance among all the modes of transport used to move the freight to the target destination.

Fig. 11 shows the trends for the share of each representative transportation means. The results indicate that trucks accounted for 84.2% of all freight transportation in the 2010 survey. Over time, the ratio of private trucks has declined while the number of commercial trucks has increased. While the share of private and commercial trucks has remained above 80%, the share of railway and marine transportation has remained virtually unchanged.

4.1.4. Trends for transportation distance

Fig. 12 shows the trends for the share of each representative transportation means in accordance with

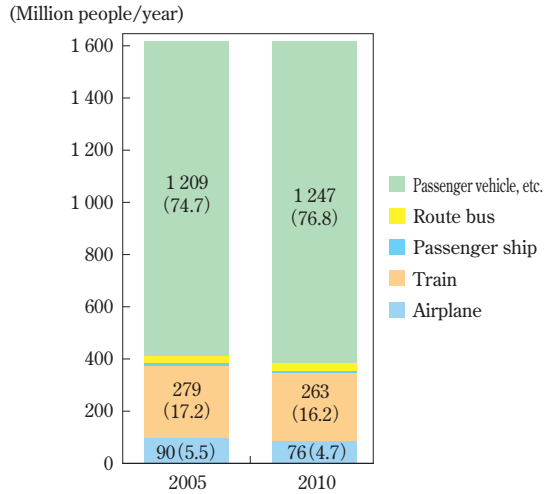


Fig. 13 Inter-regional travel.

transportation distance. As the transportation distance becomes longer, the share of trucks decreases and the share of marine transportation increases. In particular, the share of private trucks drops dramatically as the distance increases. In contrast, commercial trucks maintain a 23.4% share even when the distance exceeds 1,000 km. The “other” category in Figs. 11 and 12 refers to extremely short distance means of transportation such as pipelines, belt conveyors, and the like for carrying freight from one storage area to another in neighboring facilities, and so on.

4.2. Inter-Regional Travel Survey ⁽⁷⁾

Japan carries out the Inter-Regional Travel Survey to quantitatively and comprehensively identify the state of passenger travel on major transportation systems. This survey examines inter-prefectural travel on major transportation systems using passenger questionnaires and data obtained from transportation businesses. This survey has been carried out once every five years from 1990.

The number of yearly travelers in 2010 was approximately 1.6 billion, equivalent to 13 trips per person each year. This remained virtually unchanged from the re-

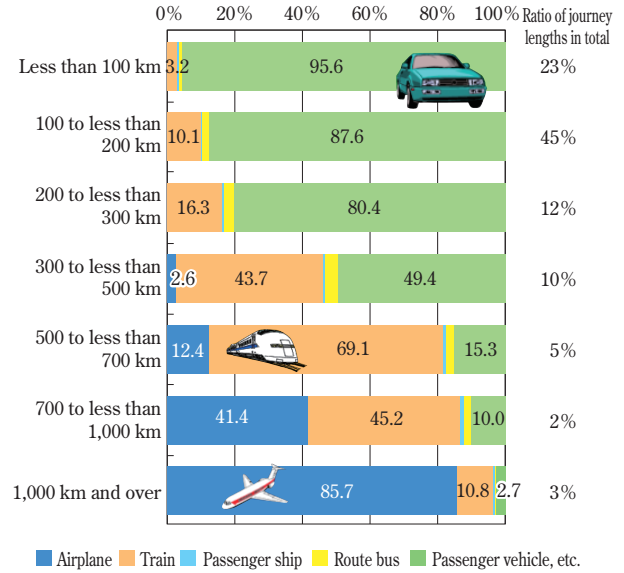


Fig. 14 Ratio of transportation per distance.

sults of the previous survey in 2005 (Fig. 13).

Fig. 14 shows the ratio of transportation means per distance. For distances under 300 km, the ratio of passenger vehicles and the like is high. Between 300 and 700 km, the ratio of train journeys is high. Over 700 km, airplanes are the main means of transportation.

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